Copl Test Ref No: 199663

1 Digital Privacy Consent
Sign your Credit Guide, Quote and Privacy.
Copl
App Status   close
Sign
New Lead

2 My Profile
Complete your Personal and Employment Details.
Copl
Estimated time:
Apply
Approx. 5 - 10 min.

3 Bank Statement
Submit your Bank Statement via Secured Link.
Copl

4 Upload Documents
Submit Your Driver's License, Medicare, etc
Submit

Activity
Check Your Activity Log
Upload

Your Broker:
Clara James
asim.shahzad@ajsoftware.com.pk
View

Type Message...

Send

CLIENT PORTAL

Email: info@creditobjects.com.au   Phone: 03 9097 1659 | 0437 915 184
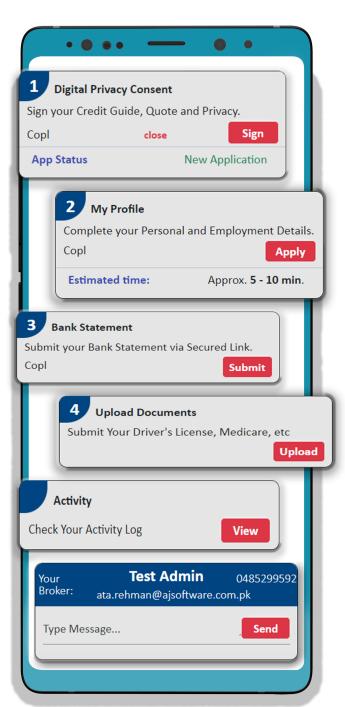
Address: Level 40, 140 William Street Melbourne VIC 3000

CLIENT PORTAL BENEFITS

Client Portal App allows customers to effectively and easily input all relevant information that is required for loan processing. It is a comprehensive dashboard featuring a wide range of options to assist the customer. The customer can also contact the assigned broker and review the progress and status of various tasks that he/she needs to complete via the Client Portal App.

Allows Customer to digitally sign Privacy Disclosure and other documents.

1 Digital Privacy Consent
Sign your Credit Guide, Quote and Privacy.
Copl   close   **Sign**
App Status   New Application

The Complete profile form for Customer to fill up for applying for Loan Processing.

2 My Profile
Complete your Personal and Employment Details.
Copl   **Apply**
Estimated time: Approx. **5 - 10 min.**

Secured Link for the Customer to Verify his Income.

3 Bank Statement
Submit your Bank Statement via Secured Link.
Copl   **Submit**

Allows Customer to attach any relevant documents and displays Uploaded list.

4 Upload Documents
Submit Your Driver's License, Medicare, etc
                              Upload

Displays a log of all important activity performed by the Customer.

Activity
Check Your Activity Log   **View**

Displays information of assigned Broker. The Customer can also send a message.

Your Broker: **Test Admin**   0485299592
                 ata.rehman@ajsoftware.com.pk
Type Message...   **Send**

WHY CHOOSE US?

◎ Lending Industry Knowledge

◎ Integrated platform that covers Origination,Credit Assessment, Settlement and Contract Administration business processes

◎ Fully hosted solution with Workflow Management & System Security

◎ Faster Business Processes execution speed & Shorter concept to implementation timeline for new features

◎ System Auditing & Compliance with National Consumer Credit Protection Act

◎ Automatic Credit Decision

◎ Digital Signature., Digital Asset Verification, Digital Bank Statement Submission

◎ Integration with data providers such as Glasses Guide, Equifax, illion, AddressIf, SecurePay, Banking Industry Standard Direct Entry File, Banking Industry Direct Entry Return File

◎ Client portal - Complete platform to capture data directly from customer

◎ Software as a service offering.with easy to go pricing with 24/7 Support Team availability

◎ Mini Applications (eDocs, eSign, Asset Verify, Customer Service App, etc.) & Mini Web forms to Speed up Data Capturing

◎ Integration with Credit Application API, Lead API, Lead Zapier API, White Label

◎ Outlook Connectivity Integration and Calendar for setting up reminders