



CREDIT OBJECTS PTY LTD
DIGITALLY YOURS



Credit Objects (Pty) Ltd.

Introducing **Ai based
Loan Origination
Software** for Assets
financing and
leasing industry

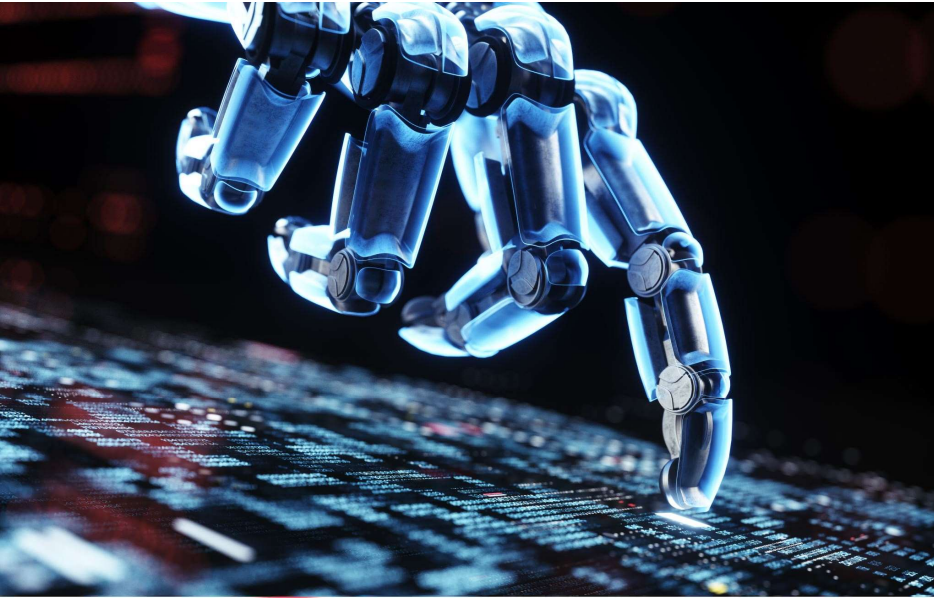


ORION
Broker Ai

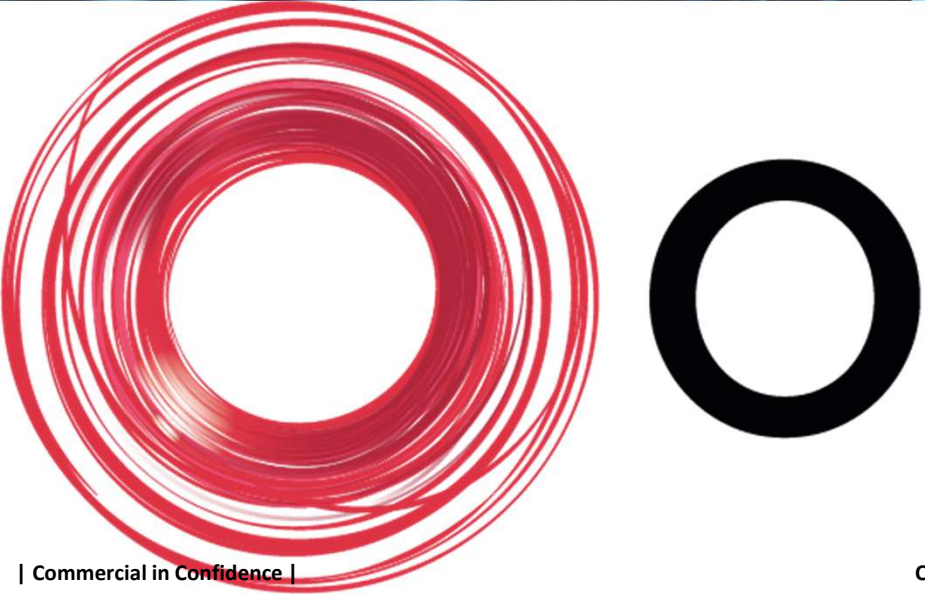
About Orion Broker (Ai)

Introducing ORION Broker Ai, an advanced Loan Origination Software designed to operate seamlessly within the framework of the NCCP Act 2009, catering specifically to professionals in the lending and leasing industry. This fully automated solution facilitates the efficient management of all involved parties, including customers, dealers, brokers, insurance companies, and lenders, within both consumer and commercial finance sectors. Crafted with a focus on Assets and Mortgage Finance brokers, ORION Broker Ai offers customizable modules to ensure a dependable end-to-end loan origination life cycle in a Multi-Tenant Environment.





Goal is to
**revolutionize &
automate** Loan
Origination process
through **advanced Ai.**



Orion Broker Core (Ai)

Orion's core values lie in **revolutionizing and automate Loan Origination Process** through cutting-edge **machine learning (Ai)**,

- Fully **Compliance** under **NCCPA 2009**
- Loan Options Comparison **Ai Engine**
- **Integrated** with multiple lenders
- Lenders Matching Ai tool (**Ai Automated**)





ORION Broker (Ai)

Products

- Our Adaptive Platform for the Global Asset Finance & Leasing Industry.

Orion Industry
Platform

- Digital Touchpoints for Enhanced Engagement with Your Partners and Customers.

Orion Digital

ORION Broker (Ai)

Products

- Delivering a highly agile and user-friendly experience, our cross-channel applications provide intuitive interactions and facilitate swift data capture. Tailor business rules and approval levels to meet your evolving needs.

Front Office



- Empowering your operations with potent, feature-rich applications that seamlessly handle the entire lifecycle of detailed credit contracts. Automate and manage floor planning and wholesale finance with precision and efficiency.

Back Office



- Customer-centric self-service portals offering a fully digital purchasing experience, empowering users to resolve service queries independently on their mobile or web devices.

Self Service



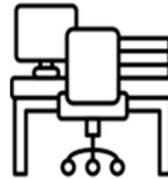
ORION Broker (Ai)

Introducing you Ai based automated Orion Apps



Front Office

- Orion Point of Sale
 - Web Point of Sale
 - Mobile Point of Sale
 - Dealers QR Sales Apps
 - Referral Sales Apps
- (Ai based sales processing Apps)**



Back Office

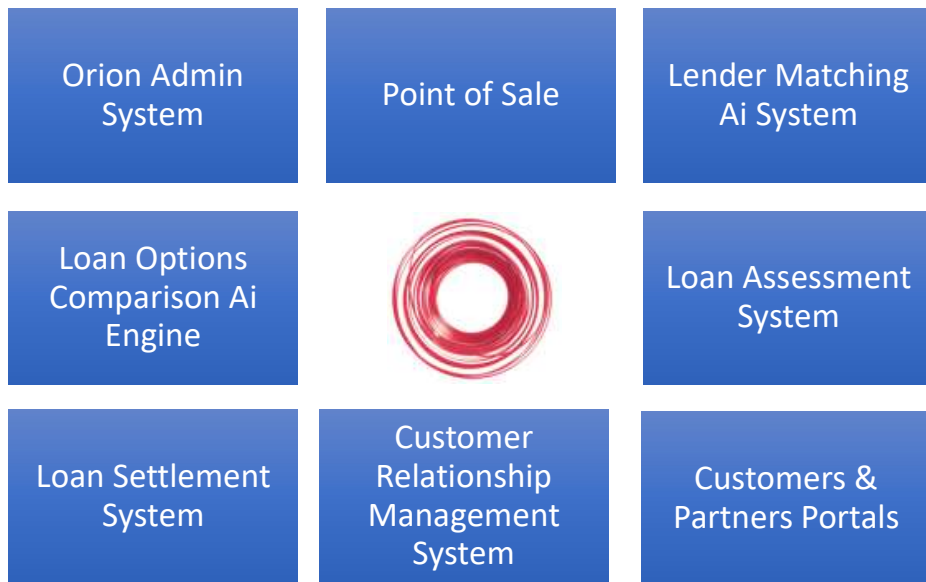
- Orion System Admin (**Highly Configurable**)
- Loan Assessment System (**Ai Engine**)
- Loan Settlement System (**Ai Automated**)
- Lenders Matching Tools
- Loan Options Comparison Engine
- Customer Relationship Management System
- Asset Verification
- Loan Calculators



Self Service

- Self Point of Sale
- Customer Portals
- Self Loan Comparison App
- Digital Signature
- Digital Documents
- Digital Bank Statement
- Application Tracker

Orion Broker (Ai) Modules



Orion Broker (Ai) Modules

- A highly configurable system admin for a broker's software, a versatile and customizable administrative interface tailored for financial institutions.
- It empowers administrators to easily adapt and modify software settings, rules, and parameters. This flexibility allows seamless adjustments to accommodate diverse lending processes, compliance requirements, and business needs.
- The system admin plays a pivotal role in optimizing the broker's software, ensuring adaptability to evolving industry standards and specific organizational workflows.

Orion Admin System



- An AI-driven system designed for collecting and validating data and documents.
- Targeted towards introducers, brokers, and customers in the credit application process.
- Primary function is to capture comprehensive credit application details.
- Empowers users to submit supporting documentation seamlessly.
- Streamlines the process for efficient onward submission to lenders.
- Enhances user experience in the credit application journey.

Point of Sale



- Lenders Matching Ai is a sophisticated tool designed for financial applications.
- It utilizes Ai algorithms to analyze an applicant's credit file.
- Integrated with multiple lenders, the tool streamlines loan applications by matching applicants with the most suitable lenders.
- This matching process is based on a thorough assessment of the applicant's credit history.
- By automating this task, the tool enhances efficiency and accuracy in lender selection.
- Ultimately, it optimizes the chances of successful loan approvals by connecting applicants with lenders compatible with their credit profiles.

Lender Matching Ai System



- A loan options comparison engine is a specialized tool in the financial domain.
- It is designed to analyze and compare various loan offerings from different lenders.
- The engine considers key factors such as interest rates, terms, and fees.
- Its primary goal is to provide users with a comprehensive overview of available loan options.
- This enables borrowers to make informed decisions based on their financial preferences and requirements.
- The engine streamlines the process of evaluating and selecting the most favorable loan option.

Loan Options Comparison Ai Engine



Orion Broker (Ai) Modules

- Ai-driven Loan Approval System tailored for lender credit departments.
- Focuses on automating credit decisions for efficient processing.
- Enables swift evaluation of credit applications without manual intervention.
- Primary goal is to determine whether a loan should be granted or declined.
- Optimal loan assessment systems offer automated credit application analysis.
- Streamlines the process, enhancing speed and accuracy in decision-making.

Loan Assessment System



- Ai-driven Automated Loan Settlement System designed for lender settlements departments.
- Focuses on authorizing funding by thoroughly reviewing loan documentation.
- Aims to streamline the process of verifying the accuracy of loan documentation.
- Primarily tasked with the automated assessment of whether documentation meets criteria.
- Optimal Settlement Management Systems offer automated validation of loan documentation.
- Enhances efficiency by expediting the review process for accurate funding authorization.

Loan Settlement System



- An Advanced CRM System tailored for the customer service department.
- Primary users are focused on creating new customers and addressing queries.
- Streamlines interactions by managing comprehensive customer data.
- Tracks engagements across channels and automates key processes for efficiency.
- Designed to provide valuable reporting insights for informed decision-making.
- Enhances customer service capabilities by offering a comprehensive and automated solution.

Customer Relationship



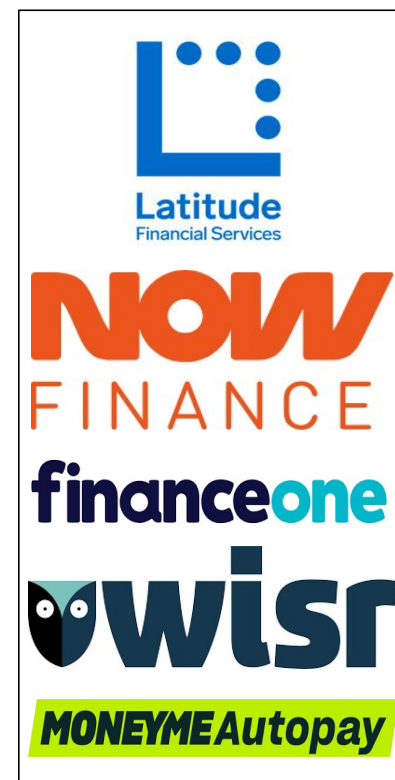
- User-Friendly Portals for Customers and Partners, designed for seamless interaction.
- Customers and partners can independently manage contracts, request statements, and review transaction history.
- Empowers users to request payouts, make changes to direct debits, and engage in live chats.
- Aims to enhance user autonomy by minimizing the need to contact customer service.
- Streamlines contract management and facilitates self-service transactions.
- Fosters a user-centric experience for both customers and partners.

Customer & Partners Portals



Lenders Integrations

Orion Broker Ai has seamlessly integrated **automation** with various lenders, enabling brokers (users) to effortlessly submit applications **directly to the lender's system**.



3rd Party Integrations



ORION

Broker(Ai)
Integrated
With



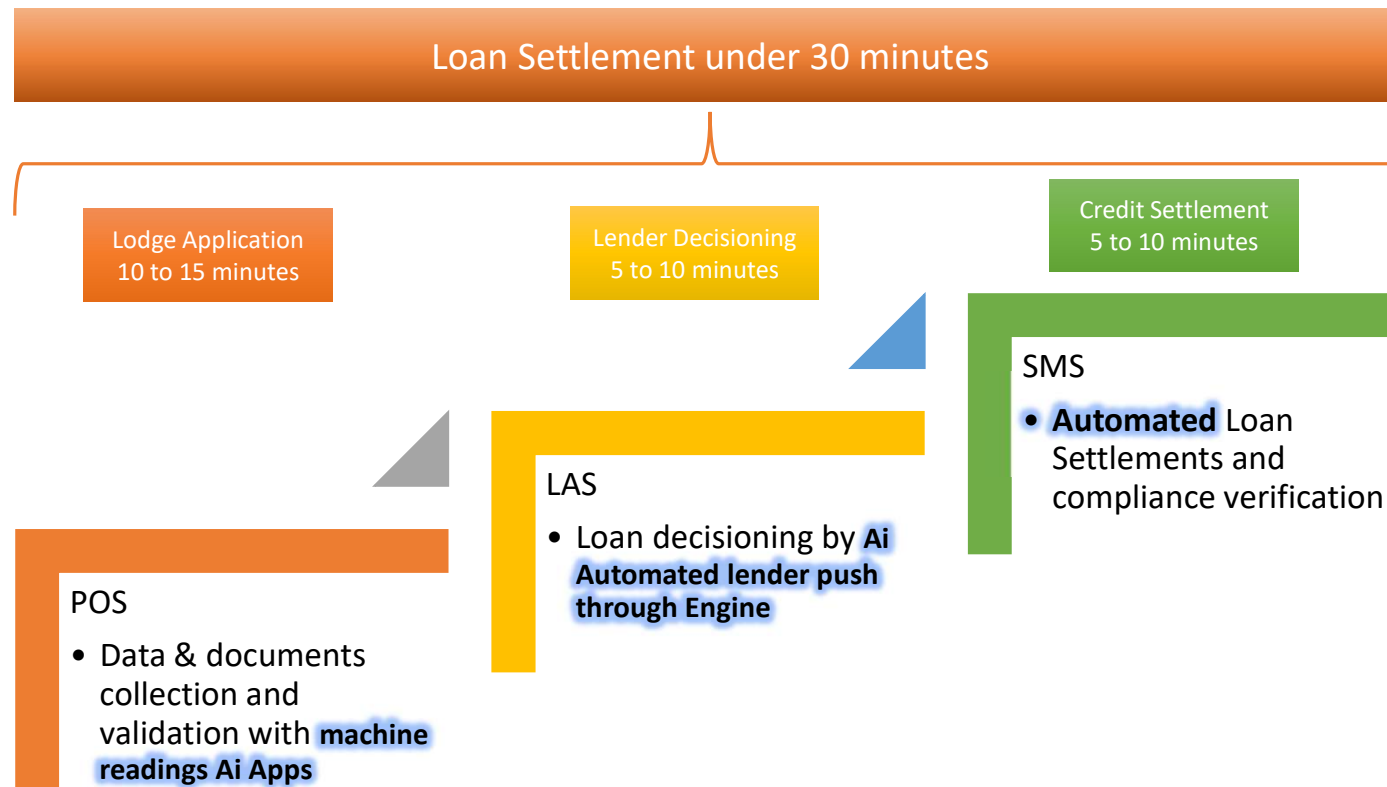
Orion Broker (Ai) Workflows

Orion Broker Ai enriched with **automated workflows** for the entire loan settlement lifecycle in the asset financing and leasing sector, covering processes from **application initiation to application settlement**.

Orion Broker Ai famous for **loan settlement under 30 minutes**.



How Quick Orion Broker (Ai) Works?



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